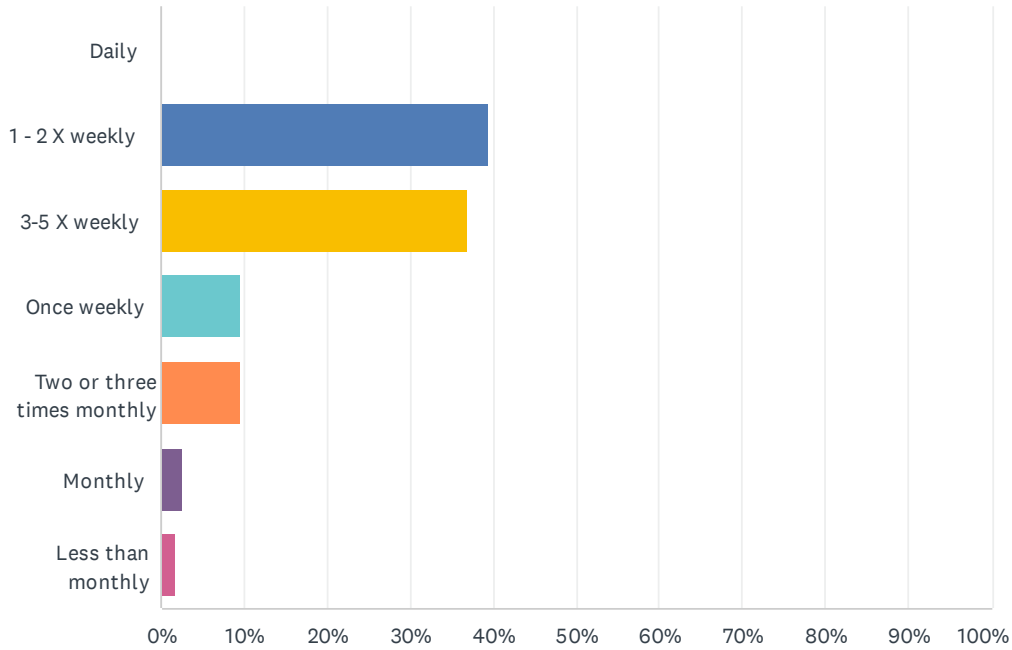


Q1 On average how often do you play golf on the St Andrews Links

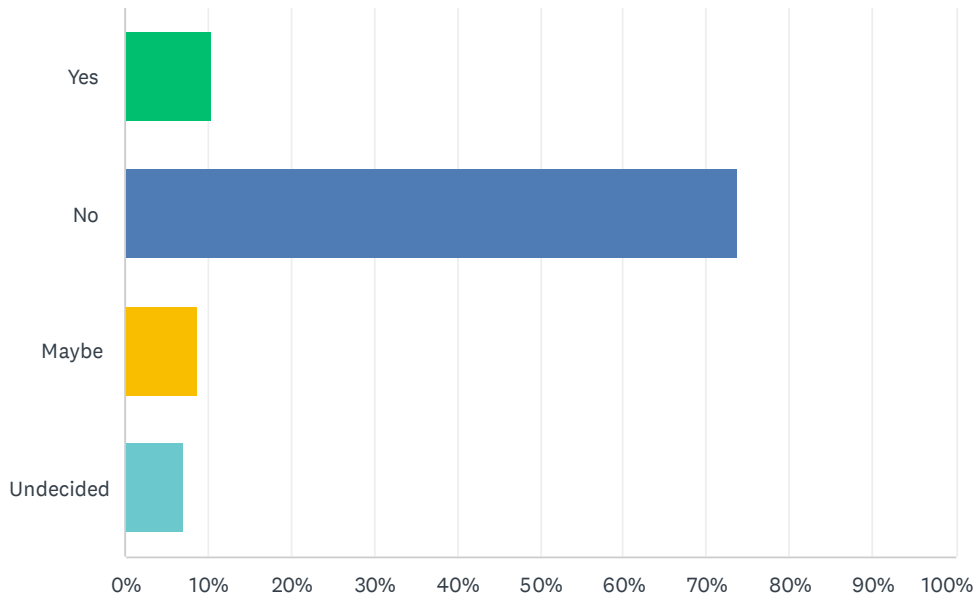
Answered: 114 Skipped: 0



ANSWER CHOICES	RESPONSES	
Daily	0.00%	0
1 - 2 X weekly	39.47%	45
3-5 X weekly	36.84%	42
Once weekly	9.65%	11
Two or three times monthly	9.65%	11
Monthly	2.63%	3
Less than monthly	1.75%	2
TOTAL		114

Q2 Currently, NE Fife and St.Andrews University Student ticket holders have the same access to golf tee times as resident ticket holders. Do you think that other categories of links ticket holder should have the same access to golf times as resident links ticket holders?

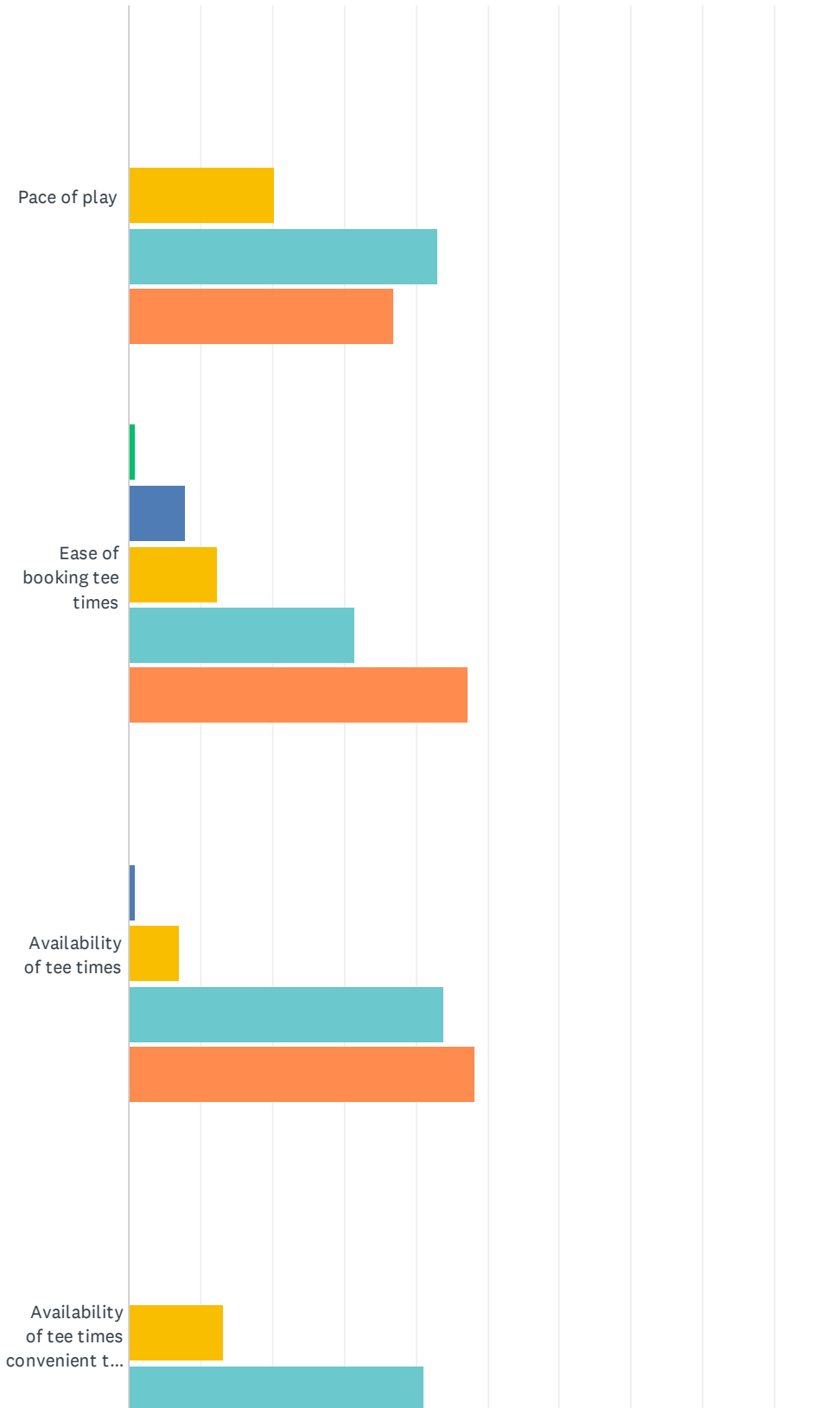
Answered: 114 Skipped: 0

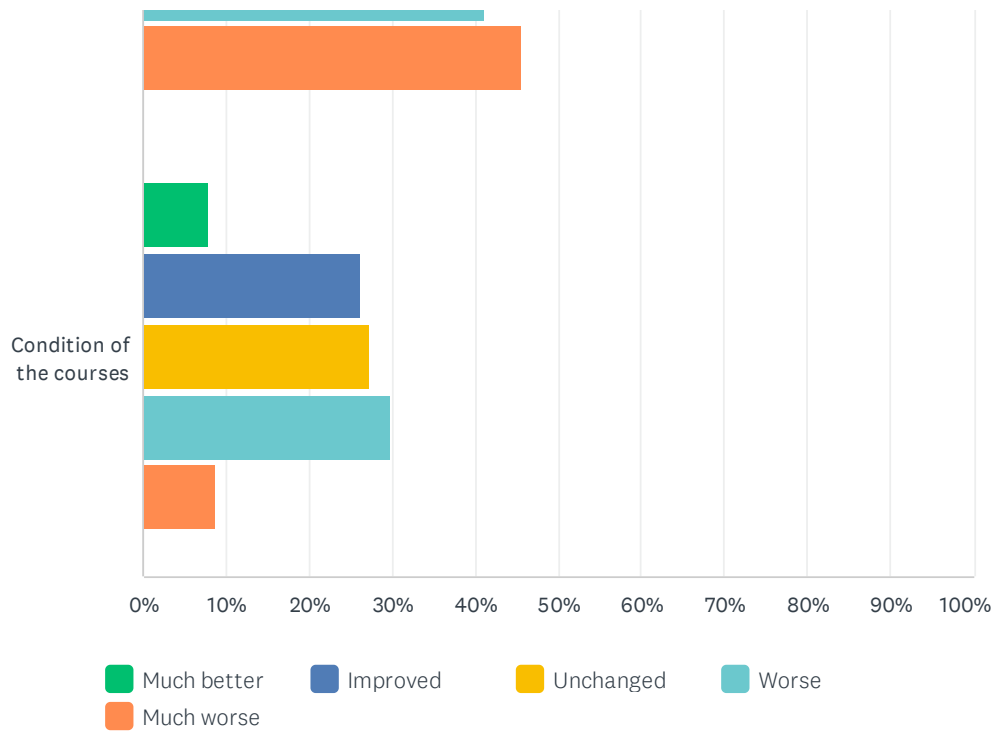


ANSWER CHOICES	RESPONSES	
Yes	10.53%	12
No	73.68%	84
Maybe	8.77%	10
Undecided	7.02%	8
TOTAL		114

Q3 Thinking about your golfing experience in St Andrews over the years

Answered: 114 Skipped: 0





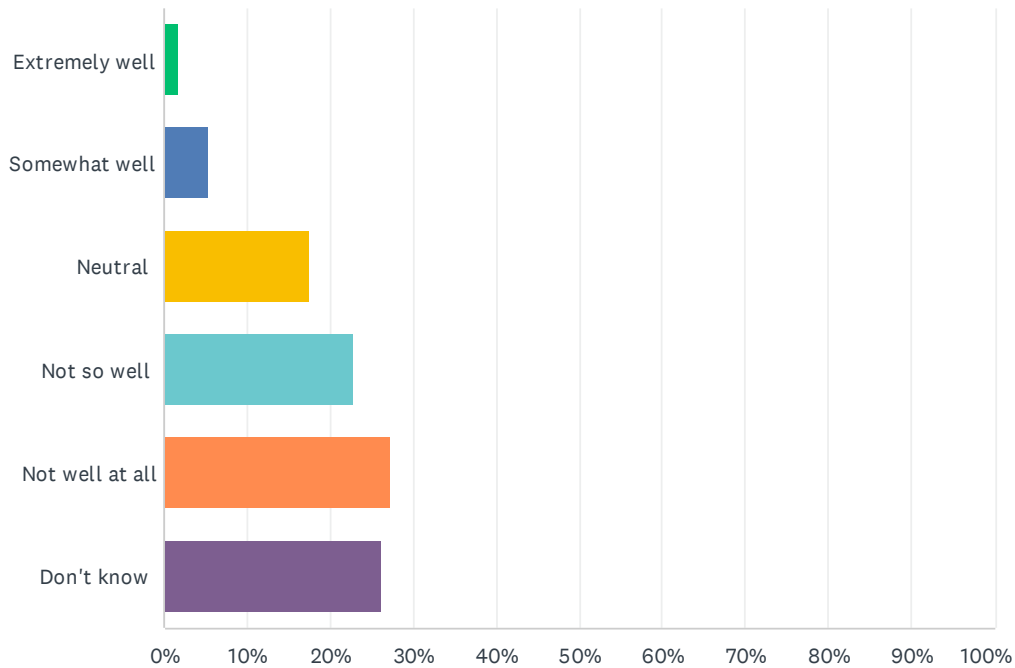
	MUCH BETTER	IMPROVED	UNCHANGED	WORSE	MUCH WORSE	TOTAL
Pace of play	0.00% 0	0.00% 0	20.18% 23	42.98% 49	36.84% 42	114
Ease of booking tee times	0.88% 1	7.89% 9	12.28% 14	31.58% 36	47.37% 54	114
Availability of tee times	0.00% 0	0.88% 1	7.02% 8	43.86% 50	48.25% 55	114
Availability of tee times convenient to you	0.00% 0	0.00% 0	13.16% 15	41.23% 47	45.61% 52	114
Condition of the courses	7.89% 9	26.32% 30	27.19% 31	29.82% 34	8.77% 10	114

Q4 Do you have any recommendations or suggestions for the current tee booking system

Answered: 80 Skipped: 34

Q5 How well are resident golfers interests represented by the Inter Club Liaison Committee (constituted from representatives from local St Andrews golf clubs)

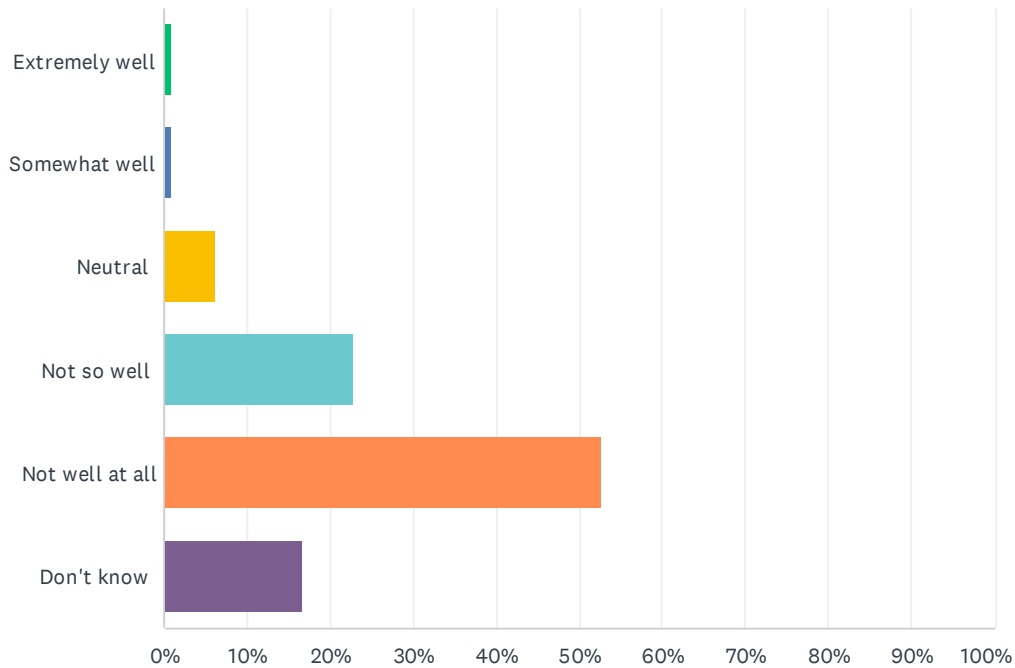
Answered: 114 Skipped: 0



ANSWER CHOICES	RESPONSES	
Extremely well	1.75%	2
Somewhat well	5.26%	6
Neutral	17.54%	20
Not so well	22.81%	26
Not well at all	27.19%	31
Don't know	26.32%	30
Total Respondents: 114		

Q6 How well are resident golfers interests represented by the Links Board of Trustees constituted by three nominees by Fife Council, three nominees by the R&A, one nominee by the Scottish Government and our local MP.

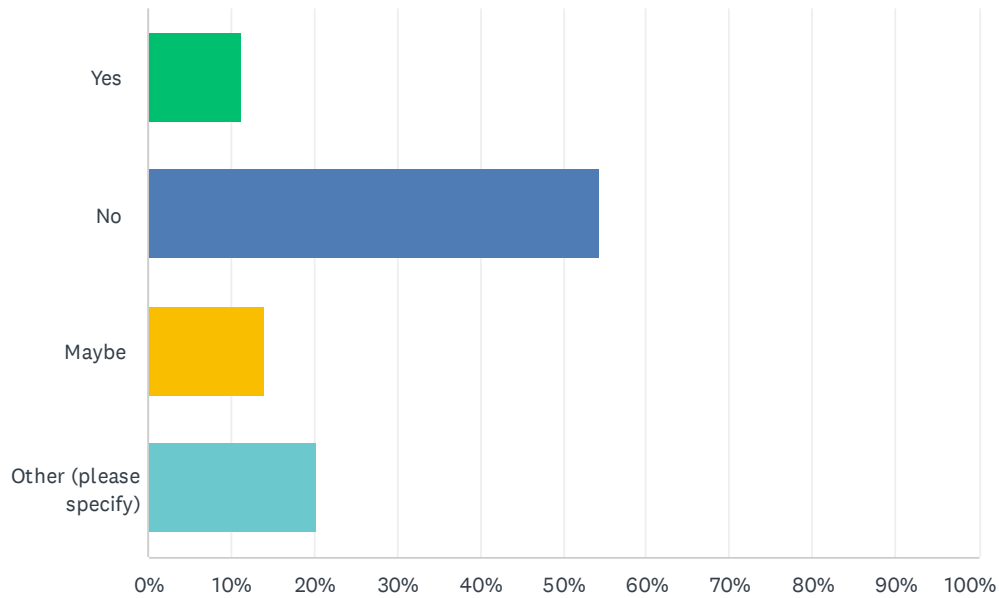
Answered: 114 Skipped: 0



ANSWER CHOICES	RESPONSES	
Extremely well	0.88%	1
Somewhat well	0.88%	1
Neutral	6.14%	7
Not so well	22.81%	26
Not well at all	52.63%	60
Don't know	16.67%	19
TOTAL		114

Q7 The Western Expansion of St Andrews will add another 1500 houses over the next twenty years. Do you think the residents of the Western Expansion should be entitled to a resident links ticket?

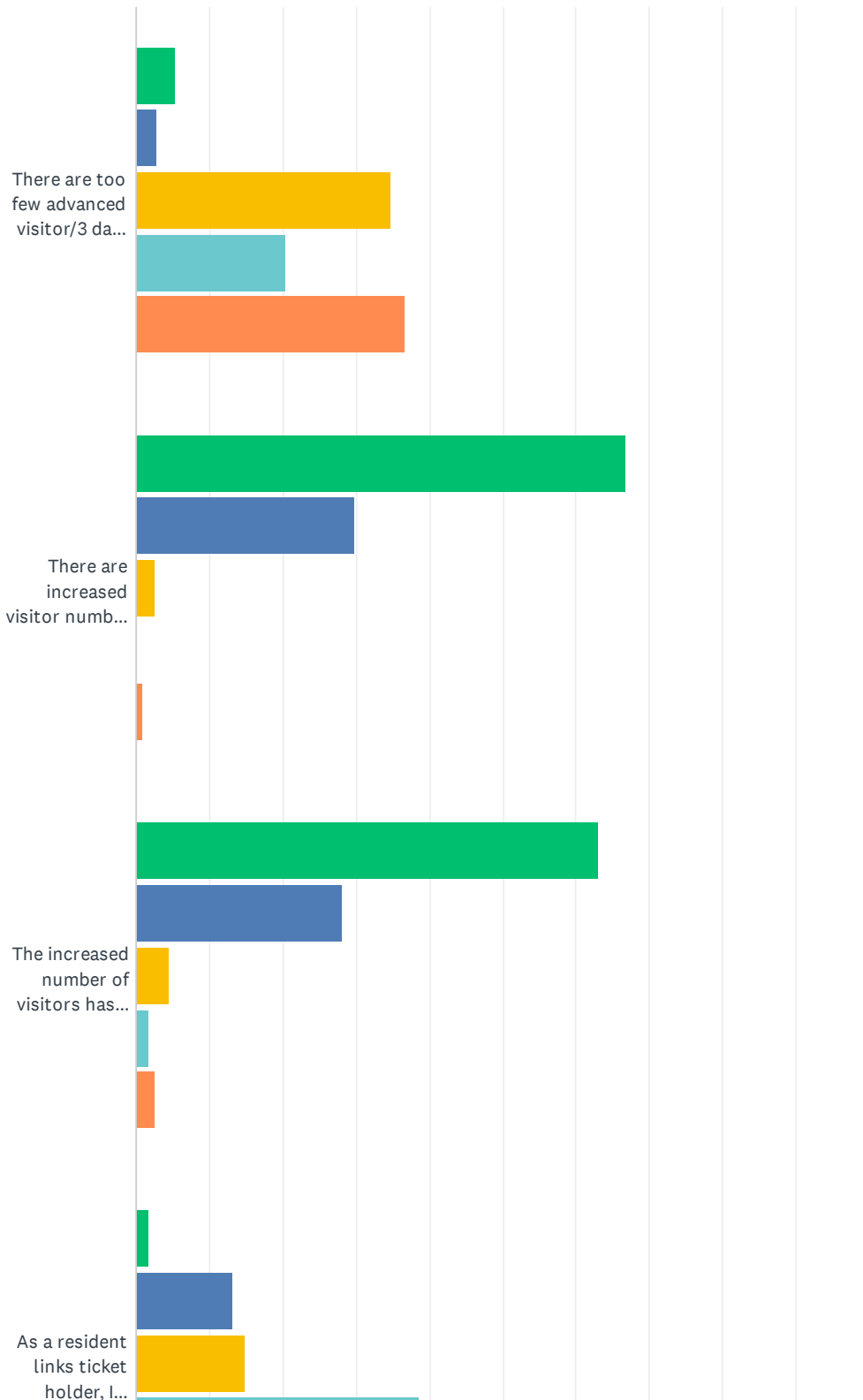
Answered: 114 Skipped: 0

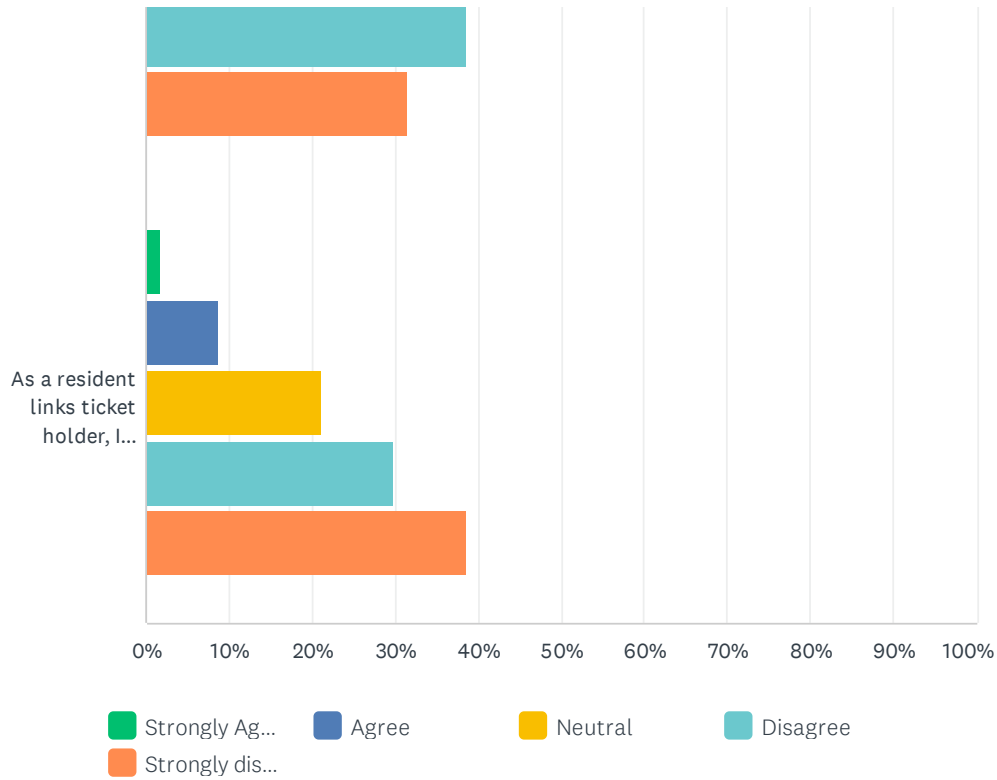


ANSWER CHOICES	RESPONSES
Yes	11.40% 13
No	54.39% 62
Maybe	14.04% 16
Other (please specify)	20.18% 23
TOTAL	114

Q8 Drawing on your golfing experience in St Andrews please comment on the following statements

Answered: 114 Skipped: 0

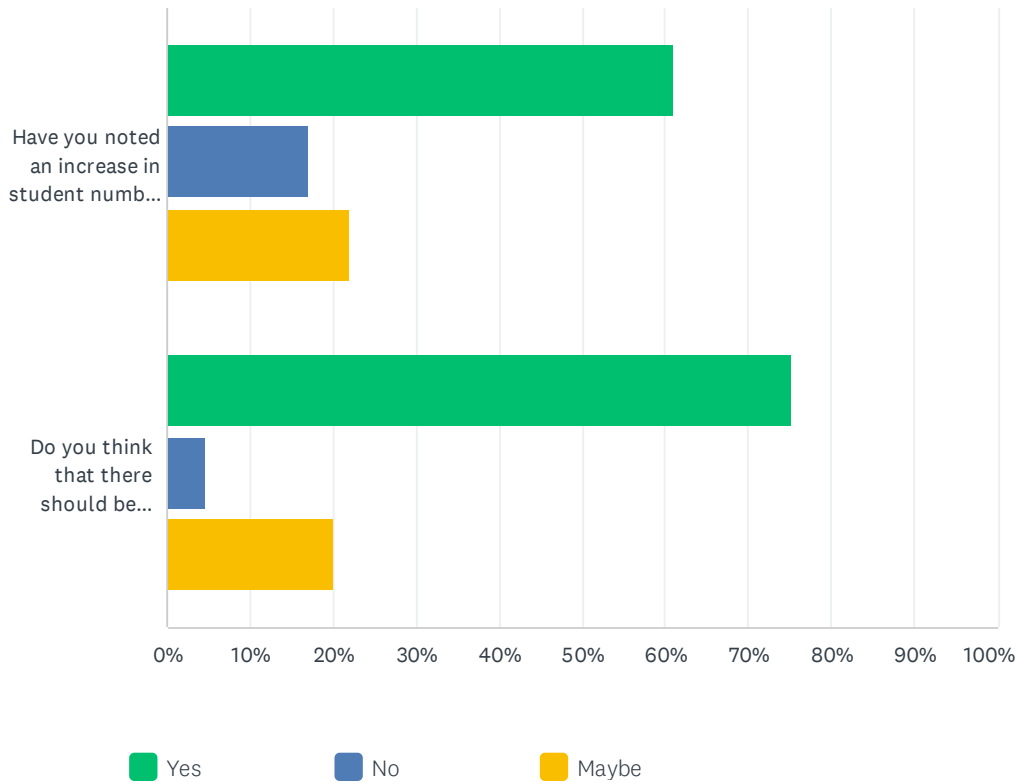




	STRONGLY AGREE	AGREE	NEUTRAL	DISAGREE	STRONGLY DISAGREE	TOTAL
There are too few advanced visitor/3 day links passes sold	5.36% 6	2.68% 3	34.82% 39	20.54% 23	36.61% 41	112
There are increased visitor numbers throughout the year	66.67% 76	29.82% 34	2.63% 3	0.00% 0	0.88% 1	114
The increased number of visitors has negatively impacted on the Links ticket holder golf experience	63.16% 72	28.07% 32	4.39% 5	1.75% 2	2.63% 3	114
As a resident links ticket holder, I believe that I have improved access to golf tee times than visitors	1.75% 2	13.16% 15	14.91% 17	38.60% 44	31.58% 36	114
As a resident links ticket holder, I believe that I have improved access to golf tee times than other category of links ticket holder	1.75% 2	8.77% 10	21.05% 24	29.82% 34	38.60% 44	114

Q9 Currently, University of St.Andrews student links ticket holders have the same access to golf tee times as resident links ticket holders and NE Fife ticketholders. There are currently 10,234 students at University of St.Andrews.

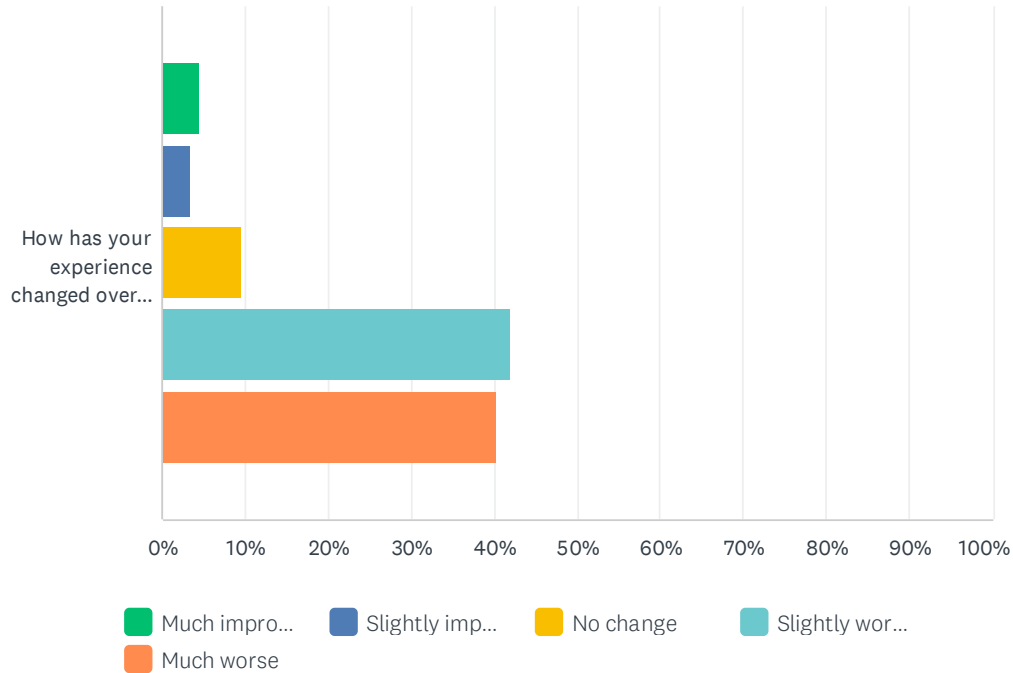
Answered: 114 Skipped: 0



	YES	NO	MAYBE	TOTAL	WEIGHTED AVERAGE
Have you noted an increase in student numbers using the golf courses?	60.98% 25	17.07% 7	21.95% 9	41	1.61
Do you think that there should be restrictions on the student links ticket (e.g. limit of number/restricted to term time)	75.24% 79	4.76% 5	20.00% 21	105	1.45

Q10 General golfing experience on St Andrews Links

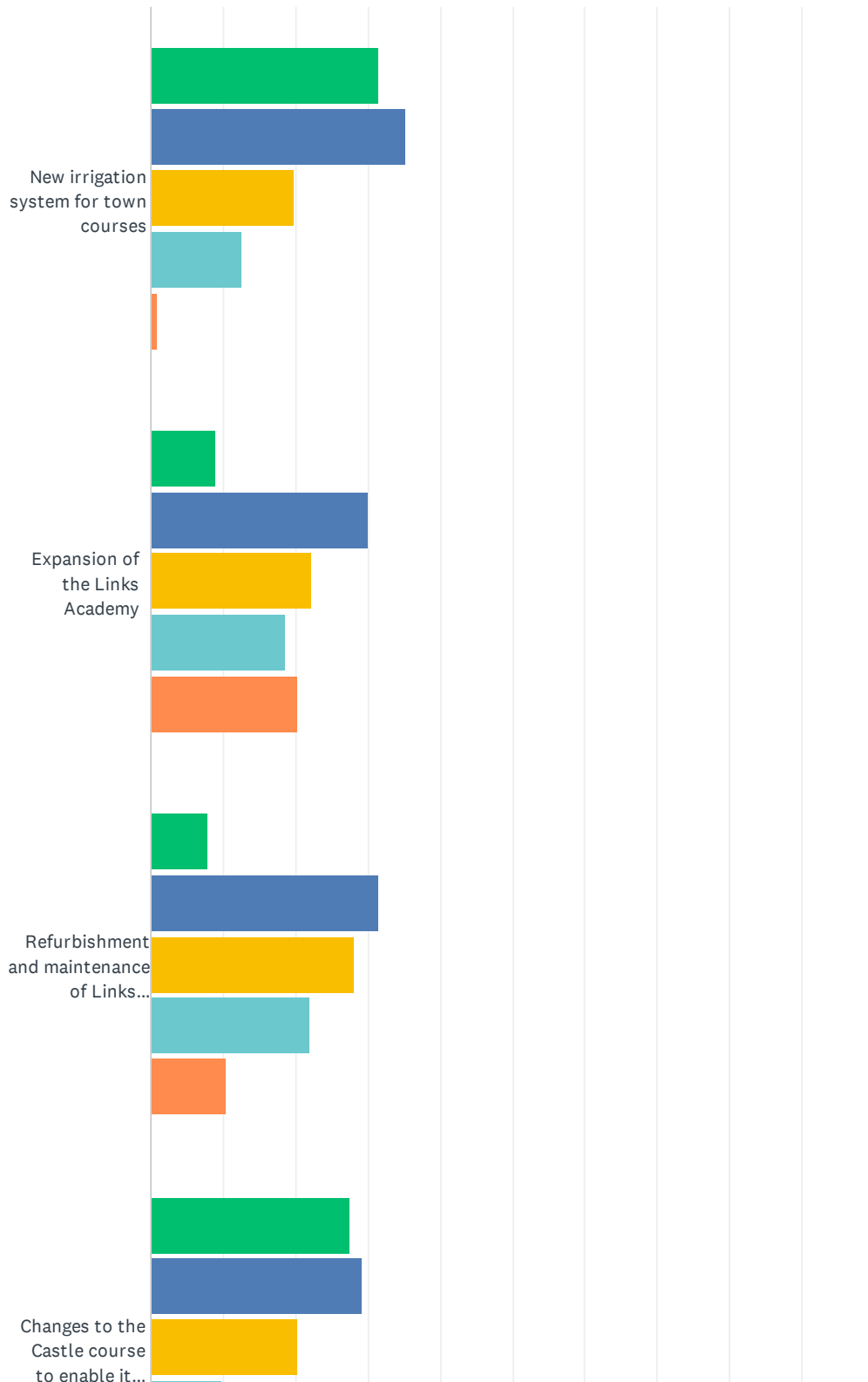
Answered: 114 Skipped: 0

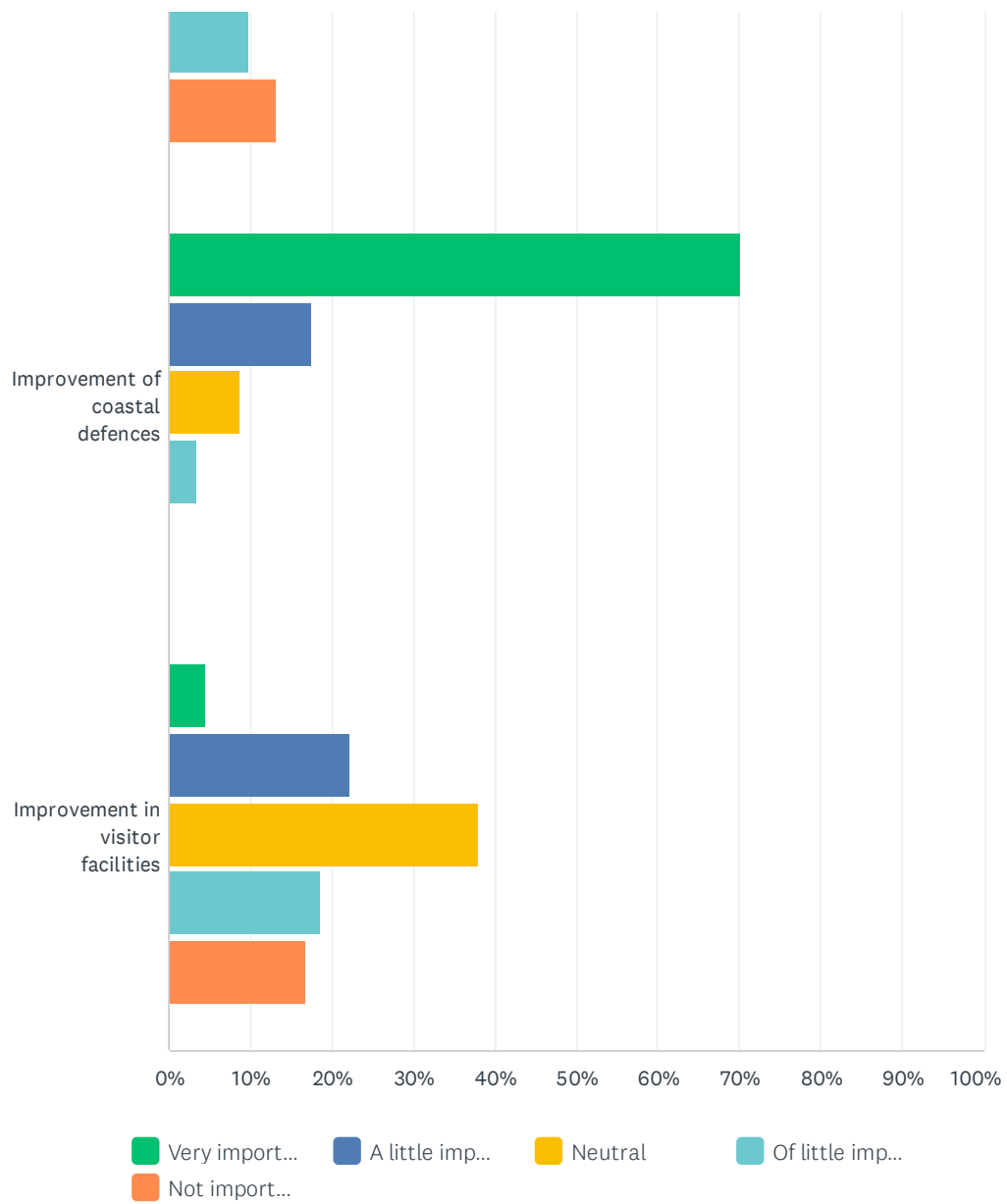


	MUCH IMPROVED	SLIGHTLY IMPROVED	NO CHANGE	SLIGHTLY WORSE	MUCH WORSE	TOTAL	WEIGHTED AVERAGE
How has your experience changed over the period you have golfed here?	4.39% 5	3.51% 4	9.65% 11	42.11% 48	40.35% 46	114	4.11

Q11 TheLinks plan an investment of £80 million over the next few years, please rank the following in order of importance to receive investment

Answered: 114 Skipped: 0

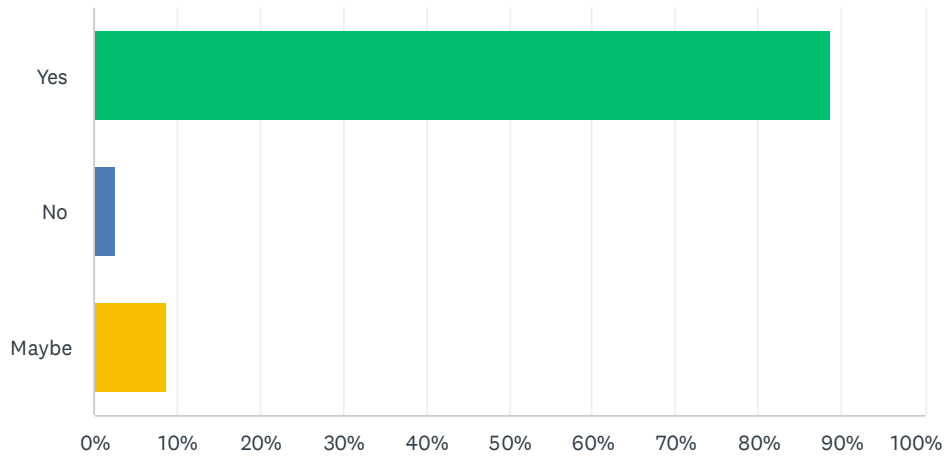




	VERY IMPORTANT	A LITTLE IMPORTANT	NEUTRAL	OF LITTLE IMPORTANTANCE	NOT IMPORTANT	TOTAL	WEIGHTED AVERAGE
New irrigation system for town courses	31.53% 35	35.14% 39	19.82% 22	12.61% 14	0.90% 1	111	2.16
Expansion of the Links Academy	8.85% 10	30.09% 34	22.12% 25	18.58% 21	20.35% 23	113	3.12
Refurbishment and maintenance of Links clubhouses	7.89% 9	31.58% 36	28.07% 32	21.93% 25	10.53% 12	114	2.96
Changes to the Castle course to enable it to open all year round	27.43% 31	29.20% 33	20.35% 23	9.73% 11	13.27% 15	113	2.52
Improvement of coastal defences	70.18% 80	17.54% 20	8.77% 10	3.51% 4	0.00% 0	114	1.46
Improvement in visitor facilities	4.42% 5	22.12% 25	38.05% 43	18.58% 21	16.81% 19	113	3.21

Q12 The Links Trust proposed an £80 million investment program over the next few years. Given that the Trust is a charity managing a publicly owned asset do you think that further public scrutiny of the plans is required?

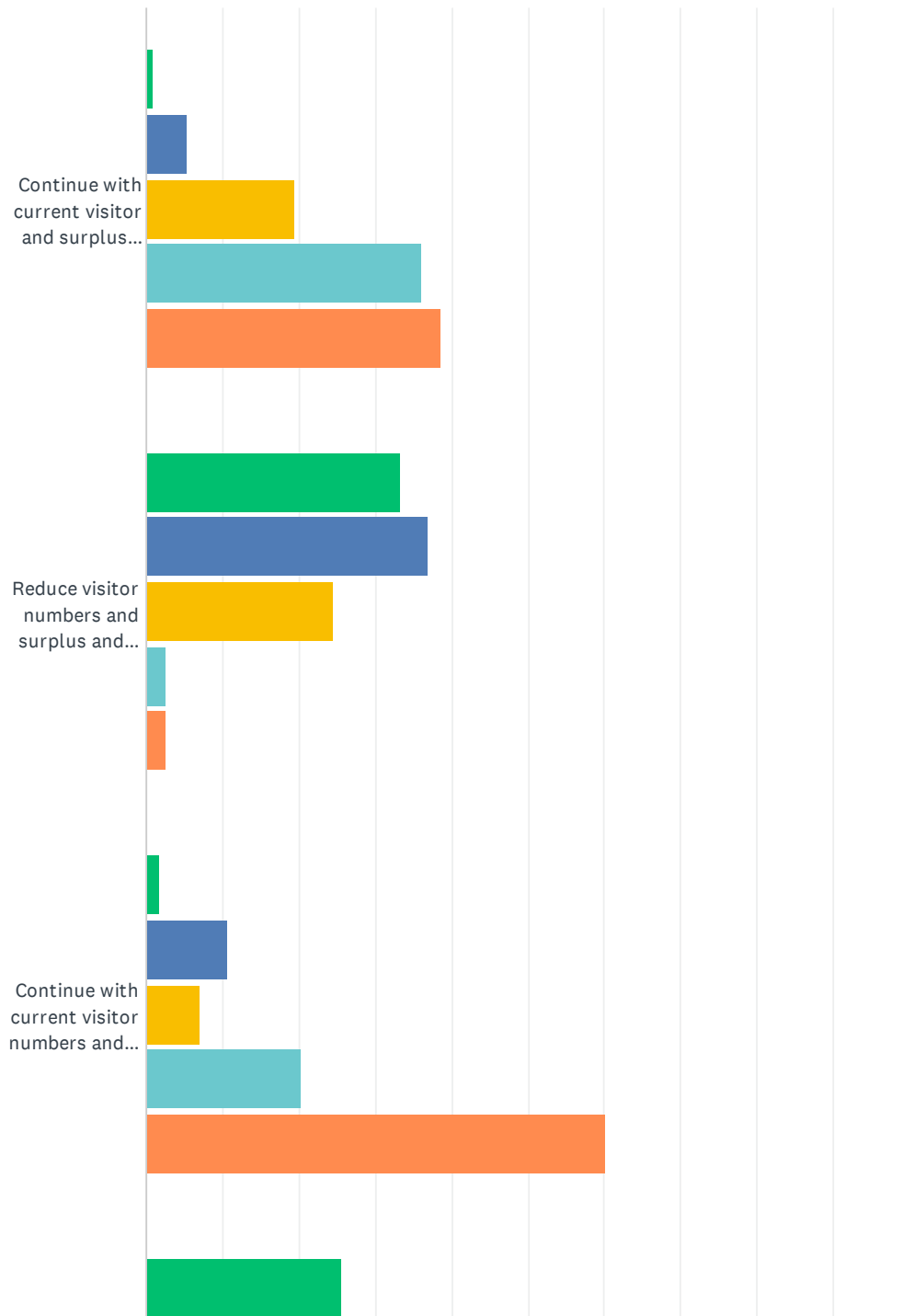
Answered: 114 Skipped: 0

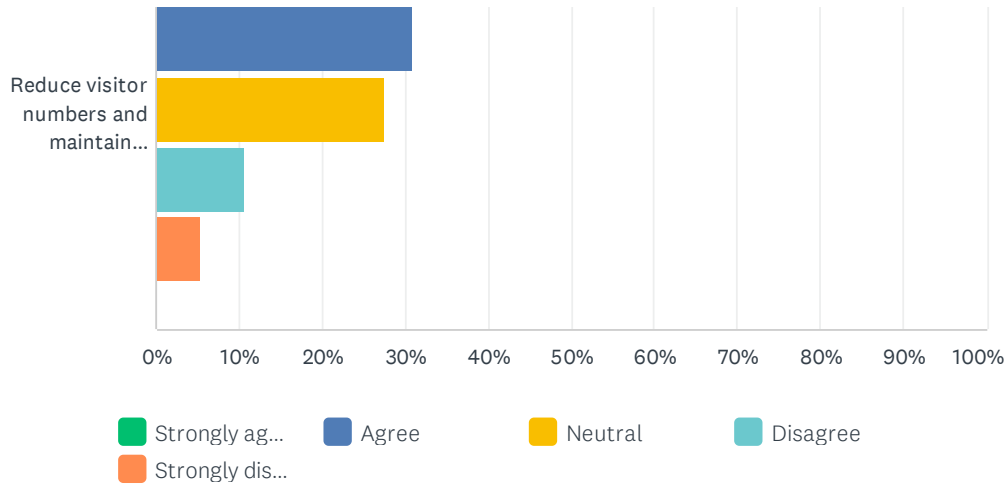


ANSWER CHOICES	RESPONSES	
Yes	88.60%	101
No	2.63%	3
Maybe	8.77%	10
TOTAL		114

Q13 In addition to a record surplus of £11.5m in 2023 the Links experienced a record 283,000 rounds played including 151,000 visitor rounds. The Links ticket holder survey recorded major dissatisfaction with access to the courses. Please express your view of how the Trust might address this.

Answered: 114 Skipped: 0





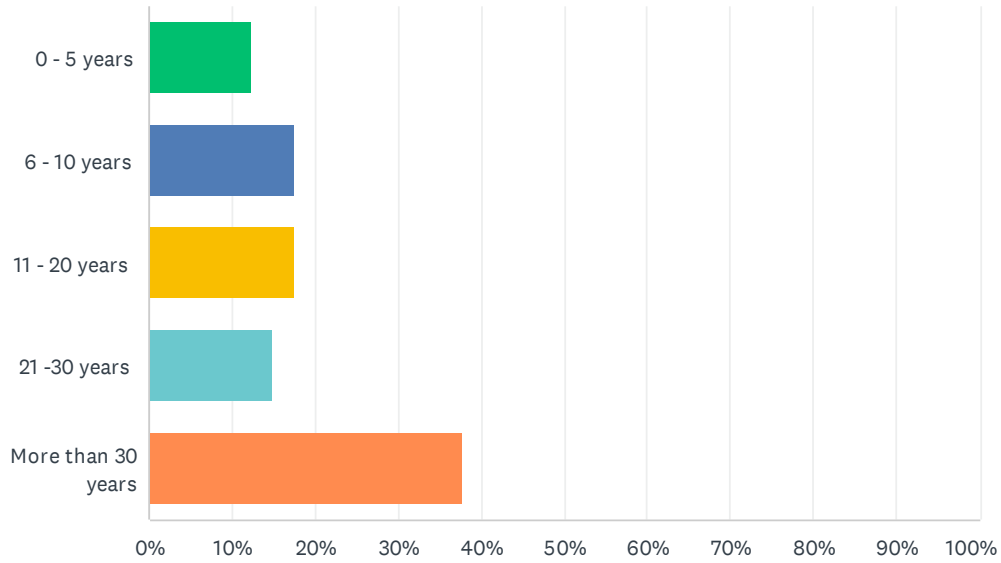
	STRONGLY AGREE	AGREE	NEUTRAL	DISAGREE	STRONGLY DISAGREE	TOTAL	WEIGHTED AVERAGE
Continue with current visitor and surplus levels to fund the Trust's proposed investments	0.88% 1	5.26% 6	19.30% 22	35.96% 41	38.60% 44	114	4.06
Reduce visitor numbers and surplus and prioritise and /or extend the time frame for the Trust's investments	33.33% 38	36.84% 42	24.56% 28	2.63% 3	2.63% 3	114	2.04
Continue with current visitor numbers and reduce numbers of Links ticket holders	1.77% 2	10.62% 12	7.08% 8	20.35% 23	60.18% 68	113	4.27
Reduce visitor numbers and maintain surplus by increasing visitor green fees	25.66% 29	30.97% 35	27.43% 31	10.62% 12	5.31% 6	113	2.39

Q14 Do you have any comments or feedback for the association?

Answered: 50 Skipped: 64

Q15 For how many years have you been a golfing resident of St Andrews

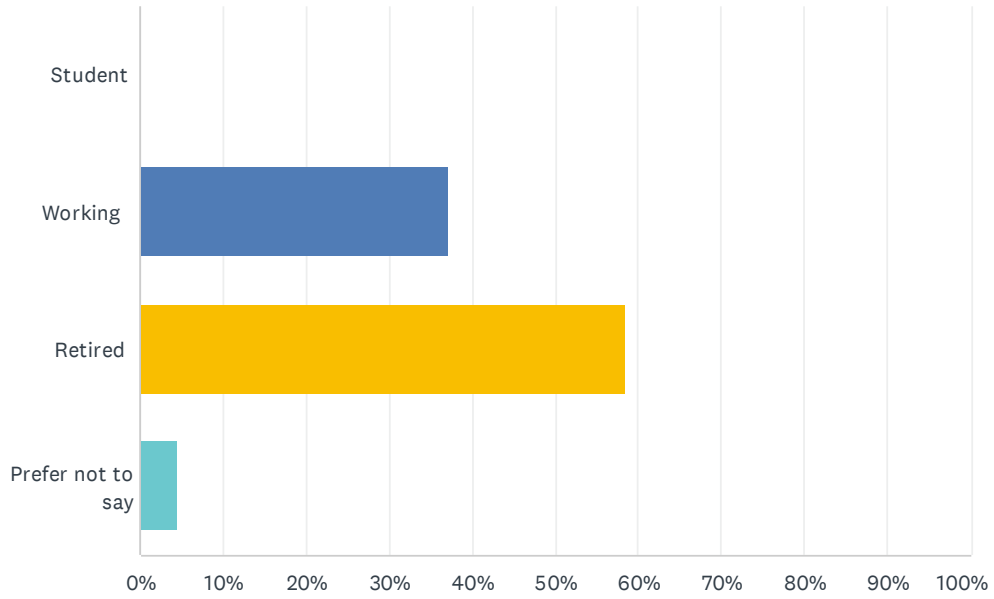
Answered: 114 Skipped: 0



ANSWER CHOICES	RESPONSES	
0 - 5 years	12.28%	14
6 - 10 years	17.54%	20
11 - 20 years	17.54%	20
21 - 30 years	14.91%	17
More than 30 years	37.72%	43
TOTAL		114

Q16 Into which category do you fit best

Answered: 113 Skipped: 1



ANSWER CHOICES	RESPONSES
Student	0.00% 0
Working	37.17% 42
Retired	58.41% 66
Prefer not to say	4.42% 5
TOTAL	113